

Date Time	Event	Period	Survey	Actual	Prior
8/12/2025 6:00	NFIB Small Business Optimism	Jul	98.9	--	98.6
8/12/2025 8:30	Real Avg Hourly Earning YoY	Jul	--	--	1.00%
8/12/2025 8:30	Real Avg Weekly Earnings YoY	Jul	--	--	0.70%
8/12/2025 8:30	CPI MoM	Jul	0.20%	--	0.30%
8/12/2025 8:30	CPI Ex Food and Energy MoM	Jul	0.30%	--	0.20%
8/12/2025 8:30	CPI YoY	Jul	2.80%	--	2.70%
8/12/2025 8:30	CPI Ex Food and Energy YoY	Jul	3.00%	--	2.90%
8/12/2025 8:30	CPI Index NSA	Jul	323.286	--	322.561
8/12/2025 8:30	CPI Core Index SA	Jul	328.52	--	327.6
8/12/2025 14:00	Federal Budget Balance	Jul	-\$150.0b	--	\$27.0b
8/13/2025 7:00	MBA Mortgage Applications	8-Aug	--	--	3.10%
8/14/2025 8:30	PPI Final Demand MoM	Jul	0.20%	--	0.00%
8/14/2025 8:30	PPI Ex Food and Energy MoM	Jul	0.20%	--	0.00%
8/14/2025 8:30	PPI Ex Food, Energy, Trade MoM	Jul	0.30%	--	0.00%
8/14/2025 8:30	PPI Final Demand YoY	Jul	2.50%	--	2.30%
8/14/2025 8:30	PPI Ex Food and Energy YoY	Jul	2.90%	--	2.60%
8/14/2025 8:30	PPI Ex Food, Energy, Trade YoY	Jul	--	--	2.50%
8/14/2025 8:30	Initial Jobless Claims	9-Aug 225k		--	226k
8/14/2025 8:30	Initial Claims 4-Wk Moving Avg	9-Aug --		--	220.75k
8/14/2025 8:30	Continuing Claims	2-Aug 1965k		--	1974k
8/15/2025 8:30	Retail Sales Advance MoM	Jul	0.50%	--	0.60%
8/15/2025 8:30	Empire Manufacturing	Aug	0	--	5.5
8/15/2025 8:30	Retail Sales Ex Auto MoM	Jul	0.30%	--	0.50%
8/15/2025 8:30	Retail Sales Ex Auto and Gas	Jul	0.30%	--	0.60%
8/15/2025 8:30	Retail Sales Control Group	Jul	0.40%	--	0.50%
8/15/2025 8:30	Import Price Index MoM	Jul	0.10%	--	0.10%
8/15/2025 8:30	Import Price Index ex Petroleum MoM	Jul	0.10%	--	0.00%
8/15/2025 8:30	Import Price Index YoY	Jul	-0.20%	--	-0.20%
8/15/2025 8:30	Export Price Index MoM	Jul	0.00%	--	0.50%
8/15/2025 8:30	Export Price Index YoY	Jul	--	--	2.80%
8/15/2025 9:15	Industrial Production MoM	Jul	0.00%	--	0.30%
8/15/2025 9:15	Manufacturing (SIC) Production	Jul	0.00%	--	0.10%
8/15/2025 9:15	Capacity Utilization	Jul	77.60%	--	77.60%
8/15/2025 10:00	Business Inventories	Jun	0.20%	--	0.00%
8/15/2025 10:00	U. of Mich. Sentiment	Aug P	62	--	61.7
8/15/2025 10:00	U. of Mich. Current Conditions	Aug P	67	--	68
8/15/2025 10:00	U. of Mich. Expectations	Aug P	58.4	--	57.7
8/15/2025 10:00	U. of Mich. 1 Yr Inflation	Aug P	4.30%	--	4.50%
8/15/2025 10:00	U. of Mich. 5-10 Yr Inflation	Aug P	3.30%	--	3.40%
8/15/2025 16:00	Net Long-term TIC Flows	Jun	--	--	\$259.4b
8/15/2025 16:00	Total Net TIC Flows	Jun	--	--	\$311.1b