

Date Time	Event	Period	Survey	Actual	Prior
7/28/2025 10:30	Dallas Fed Manf. Activity	Jul	-9.5	--	-12.7
7/29/2025 8:30	Advance Goods Trade Balance	Jun	-\$98.0b	--	-\$96.6b
7/29/2025 8:30	Advance Goods Imports MoM SA	Jun	--	--	0.00%
7/29/2025 8:30	Advance Goods Exports MoM SA	Jun	--	--	-5.20%
7/29/2025 8:30	Wholesale Inventories MoM	Jun P	-0.10%	--	-0.30%
7/29/2025 8:30	Retail Inventories MoM	Jun	0.20%	--	0.30%
7/29/2025 9:00	FHFA House Price Index MoM	May	-0.20%	--	-0.40%
7/29/2025 9:00	S&P CoreLogic CS 20-City MoM SA	May	-0.20%	--	-0.31%
7/29/2025 9:00	S&P CoreLogic CS 20-City YoY NSA	May	2.99%	--	3.42%
7/29/2025 9:00	S&P CoreLogic CS US HPI YoY NSA	May	--	--	2.72%
7/29/2025 10:00	JOLTS Job Openings	Jun	7550k	--	7769k
7/29/2025 10:00	JOLTS Job Openings Rate	Jun	--	--	4.60%
7/29/2025 10:00	JOLTS Quits Level	Jun	--	--	3293k
7/29/2025 10:00	JOLTS Quits Rate	Jun	--	--	2.10%
7/29/2025 10:00	JOLTS Layoffs Level	Jun	--	--	1601k
7/29/2025 10:00	JOLTS Layoffs Rate	Jun	--	--	1.00%
7/29/2025 10:00	Conf. Board Consumer Confidence	Jul	96	--	93
7/29/2025 10:00	Conf. Board Present Situation	Jul	--	--	129.1
7/29/2025 10:00	Conf. Board Expectations	Jul	--	--	69
7/29/2025 10:30	Dallas Fed Services Activity	Jul	--	--	-4.4
7/30/2025 7:00	MBA Mortgage Applications	25-Jul	--	--	0.80%
7/30/2025 8:15	ADP Employment Change	Jul	80k	--	-33k
7/30/2025 8:30	GDP Annualized QoQ	2Q A	2.40%	--	-0.50%
7/30/2025 8:30	Personal Consumption	2Q A	1.50%	--	0.50%
7/30/2025 8:30	GDP Price Index	2Q A	2.20%	--	3.80%
7/30/2025 8:30	Core PCE Price Index QoQ	2Q A	2.30%	--	3.50%
7/30/2025 10:00	Pending Home Sales MoM	Jun	0.30%	--	1.80%
7/30/2025 10:00	Pending Home Sales NSA YoY	Jun	--	--	-0.30%
7/30/2025 14:00	FOMC Rate Decision (Upper Bound)	30-Jul	4.50%	--	4.50%
7/30/2025 14:00	FOMC Rate Decision (Lower Bound)	30-Jul	4.25%	--	4.25%
7/30/2025 14:00	Fed Interest on Reserve Balances Rate	31-Jul	4.40%	--	4.40%
7/30/2025 14:00	Fed Reverse Repo Rate	30-Jul	--	--	4.25%
7/31/2025 7:30	Challenger Job Cuts YoY	Jul	--	--	-1.60%
7/31/2025 8:30	Personal Income	Jun	0.20%	--	-0.40%
7/31/2025 8:30	Personal Spending	Jun	0.40%	--	-0.10%
7/31/2025 8:30	Real Personal Spending	Jun	0.10%	--	-0.30%
7/31/2025 8:30	PCE Price Index MoM	Jun	0.30%	--	0.10%
7/31/2025 8:30	PCE Price Index YoY	Jun	2.50%	--	2.30%
7/31/2025 8:30	Core PCE Price Index MoM	Jun	0.30%	--	0.20%
7/31/2025 8:30	Core PCE Price Index YoY	Jun	2.70%	--	2.70%
7/31/2025 8:30	Employment Cost Index	2Q	0.80%	--	0.90%
7/31/2025 8:30	Initial Jobless Claims	26-Jul	223k	--	217k
7/31/2025 8:30	Initial Claims 4-Wk Moving Avg	26-Jul	--	--	224.50k
7/31/2025 8:30	Continuing Claims	19-Jul	1954k	--	1955k
7/31/2025 9:45	MNI Chicago PMI	Jul	42	--	40.4
8/01/2025 8:30	Change in Nonfarm Payrolls	Jul	109k	--	147k
8/01/2025 8:30	Change in Private Payrolls	Jul	100k	--	74k

8/01/2025 8:30	Change in Manufact. Payrolls	Jul	0k	--	-7k
8/01/2025 8:30	Nonfarm Payrolls 3-Mo Avg Chg	Jul	--	--	150k
8/01/2025 8:30	Two-Month Payroll Net Revision	Jul	--	--	16k
8/01/2025 8:30	Average Hourly Earnings MoM	Jul	0.30%	--	0.20%
8/01/2025 8:30	Average Hourly Earnings YoY	Jul	3.80%	--	3.70%
8/01/2025 8:30	Average Weekly Hours All Employees	Jul	34.3	--	34.2
8/01/2025 8:30	Unemployment Rate	Jul	4.20%	--	4.10%
8/01/2025 8:30	Labor Force Participation Rate	Jul	62.30%	--	62.30%
8/01/2025 8:30	Underemployment Rate	Jul	--	--	7.70%
8/01/2025 9:45	S&P Global US Manufacturing PMI	Jul F	49.7	--	49.5
8/01/2025 10:00	ISM Manufacturing	Jul	49.5	--	49
8/01/2025 10:00	ISM Prices Paid	Jul	70	--	69.7
8/01/2025 10:00	ISM New Orders	Jul	--	--	46.4
8/01/2025 10:00	ISM Employment	Jul	--	--	45
8/01/2025 10:00	Construction Spending MoM	Jun	0.00%	--	-0.30%
8/01/2025 10:00	U. of Mich. Sentiment	Jul F	61.8	--	61.8
8/01/2025 10:00	U. of Mich. Current Conditions	Jul F	--	--	66.8
8/01/2025 10:00	U. of Mich. Expectations	Jul F	--	--	58.6
8/01/2025 10:00	U. of Mich. 1 Yr Inflation	Jul F	--	--	4.40%
8/01/2025 10:00	U. of Mich. 5-10 Yr Inflation	Jul F	--	--	3.60%
8/01/2025	Wards Total Vehicle Sales	Jul	15.80m	--	15.34m
8/04/2025 10:00	Factory Orders	Jun	-5.10%	--	8.20%
8/04/2025 10:00	Factory Orders Ex Trans	Jun	--	--	0.20%
8/04/2025 10:00	Durable Goods Orders	Jun F	--	--	-9.30%
8/04/2025 10:00	Durables Ex Transportation	Jun F	--	--	0.20%
8/04/2025 10:00	Cap Goods Orders Nondef Ex Air	Jun F	--	--	-0.70%
8/04/2025 10:00	Cap Goods Ship Nondef Ex Air	Jun F	--	--	0.40%

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