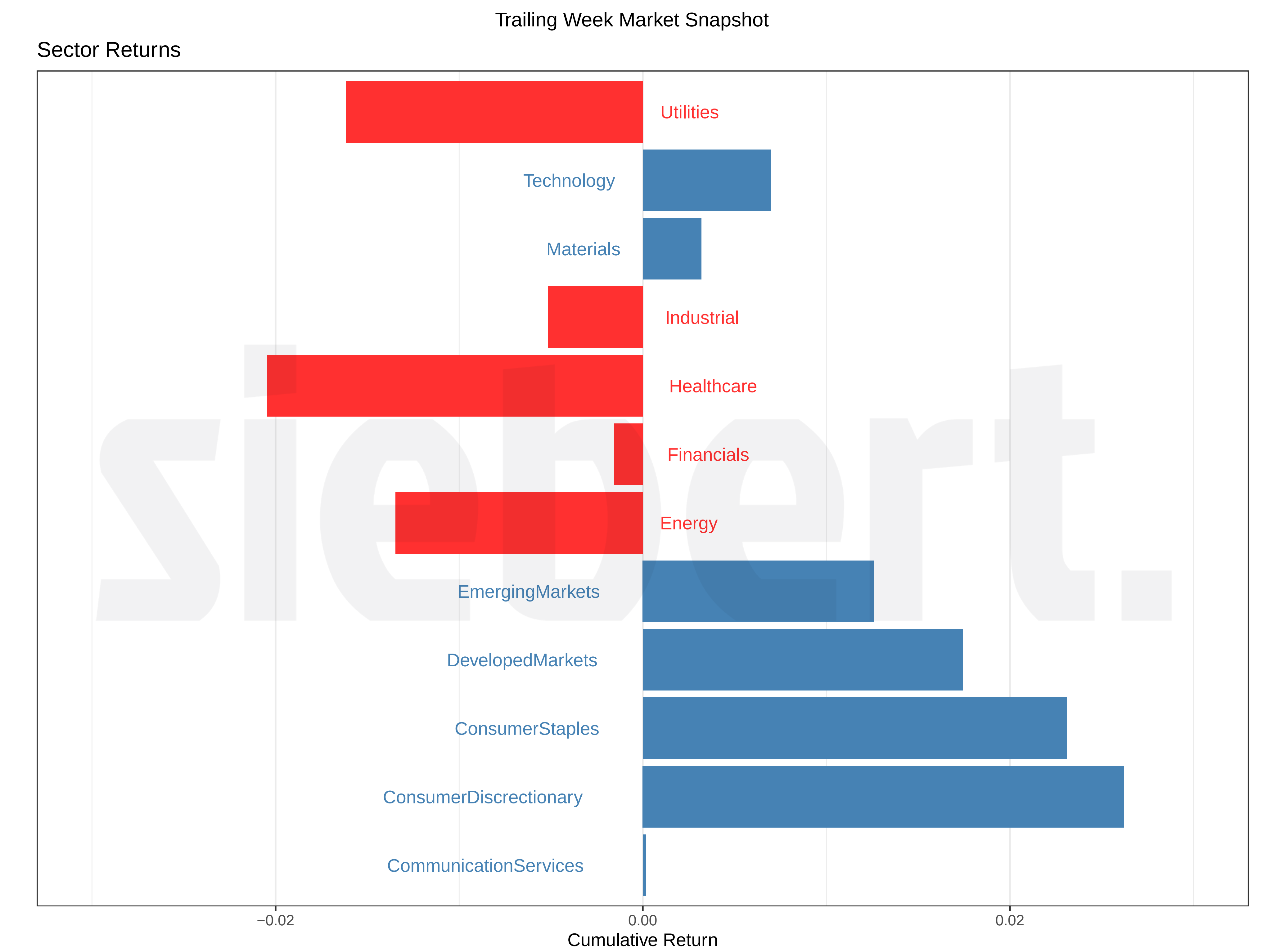
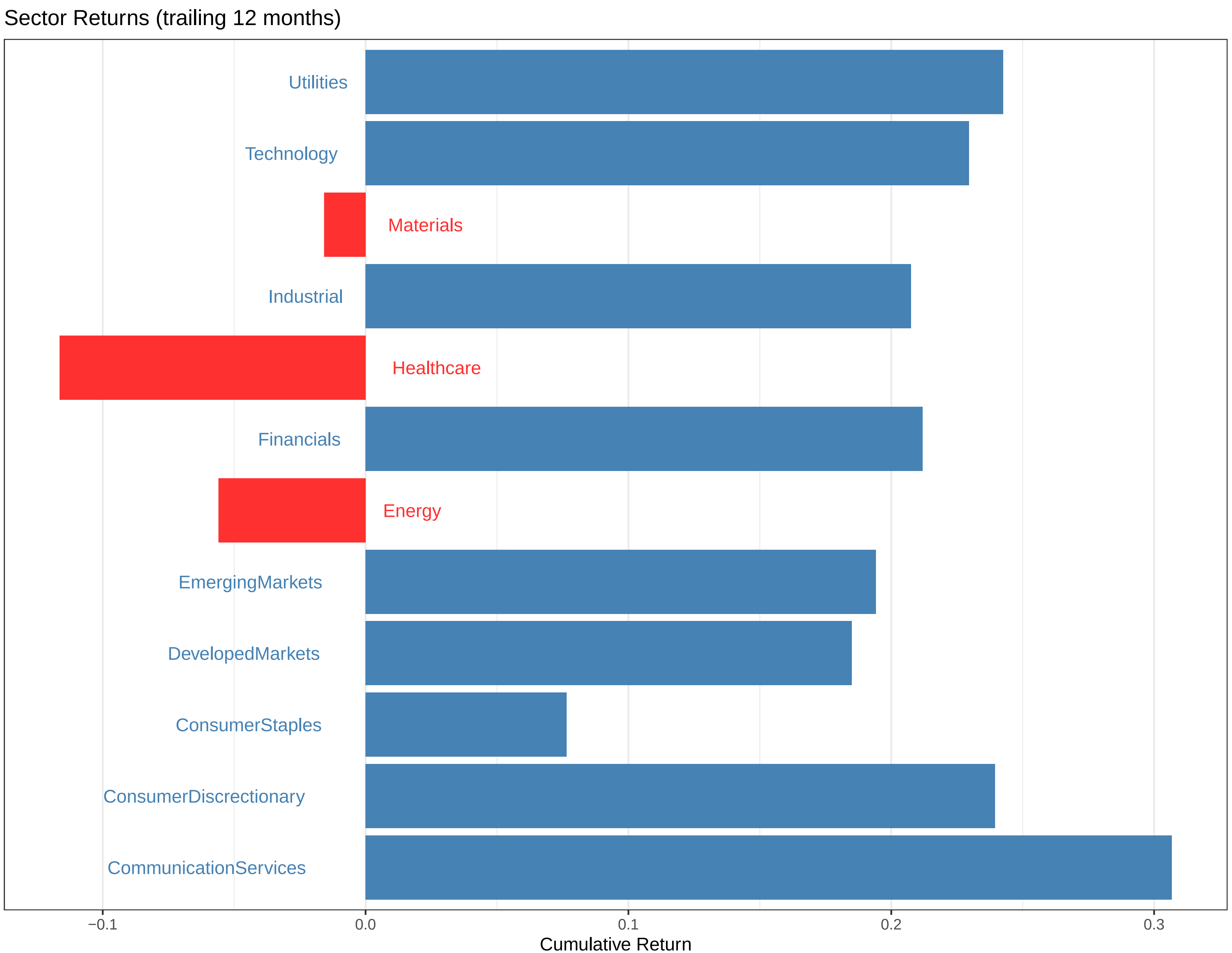
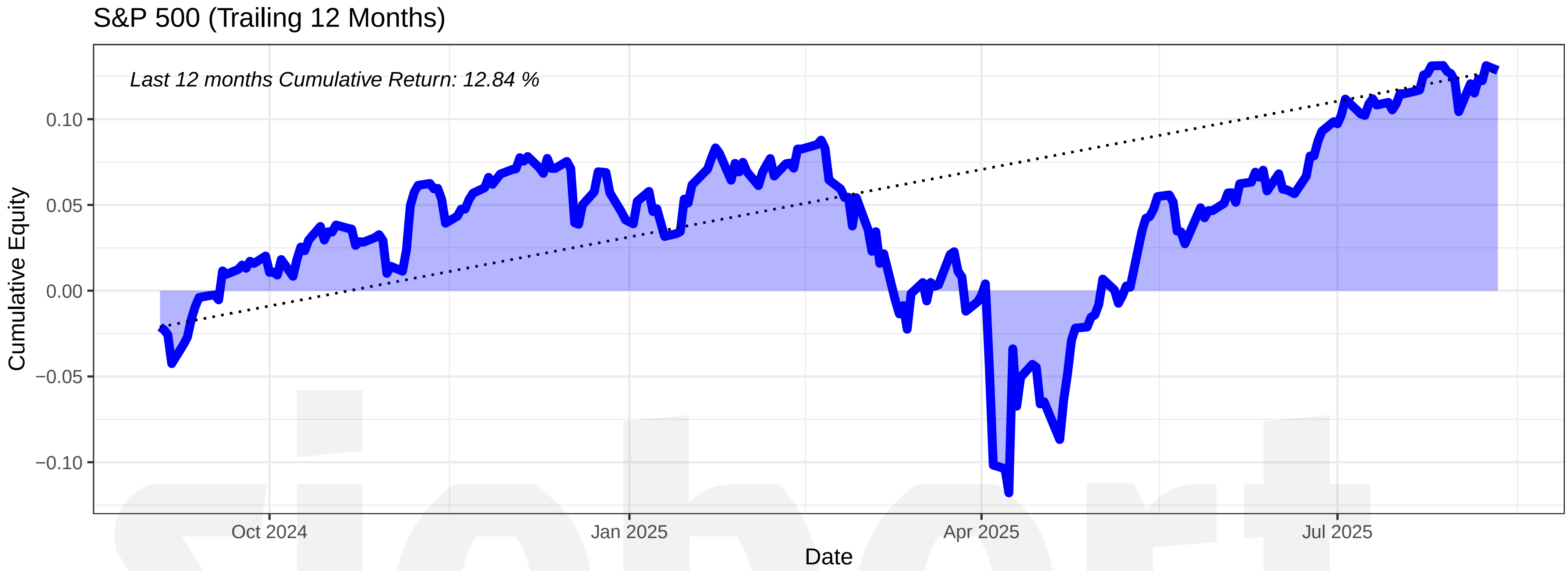
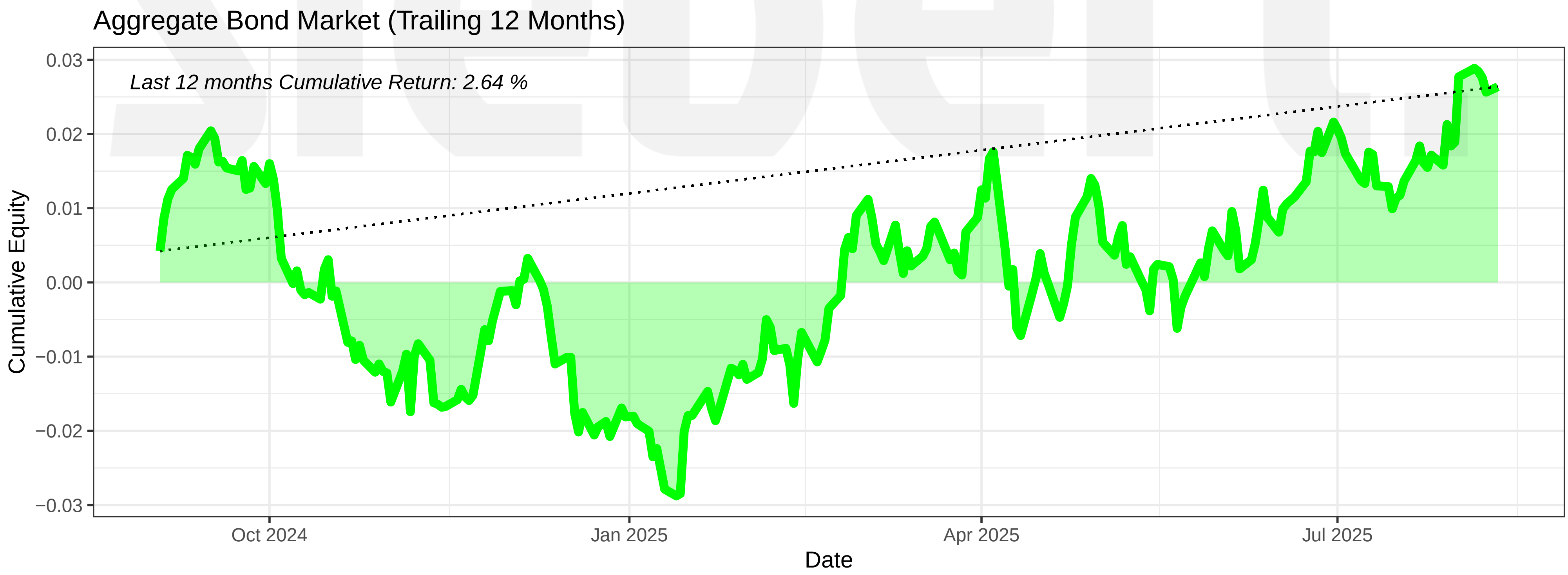


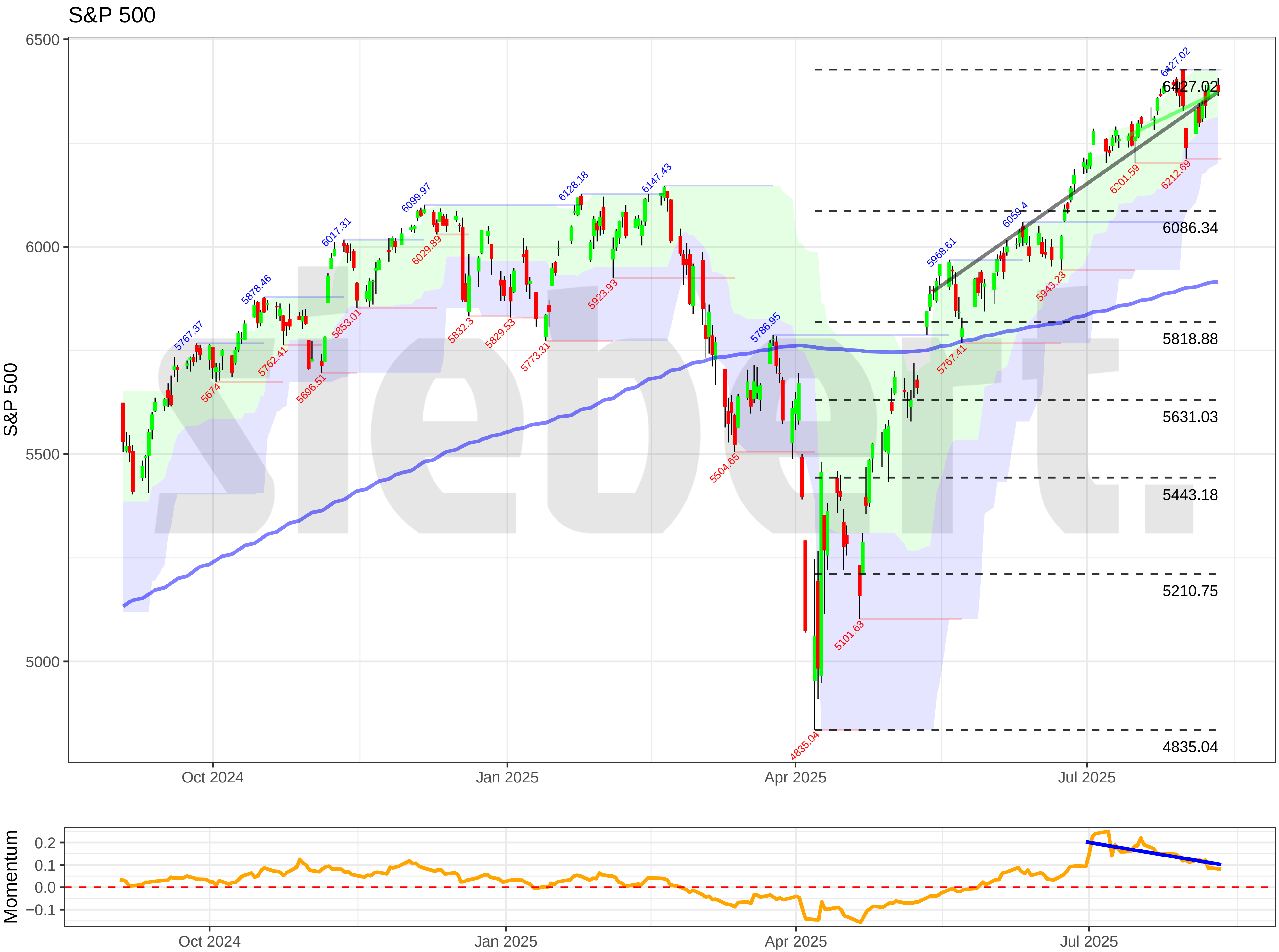
Trailing Week Market Snapshot
Sector Returns
Utilities
Technology
Materials
Industrial
Healthcare
Financials
Energy
EmergingMarkets
DevelopedMarkets
ConsumerStaples
ConsumerDiscretionary
CommunicationServices
−0.02
0.00
0.02
Cumulative Return


Sector Returns (trailing 12 months)
Utilities
Technology
Materials
Industrial
Healthcare
Financials
Energy
EmergingMarkets
DevelopedMarkets
ConsumerStaples
ConsumerDiscrectionary
CommunicationServices
−0.1
0.0
0.1
0.2
0.3
Cumulative Return

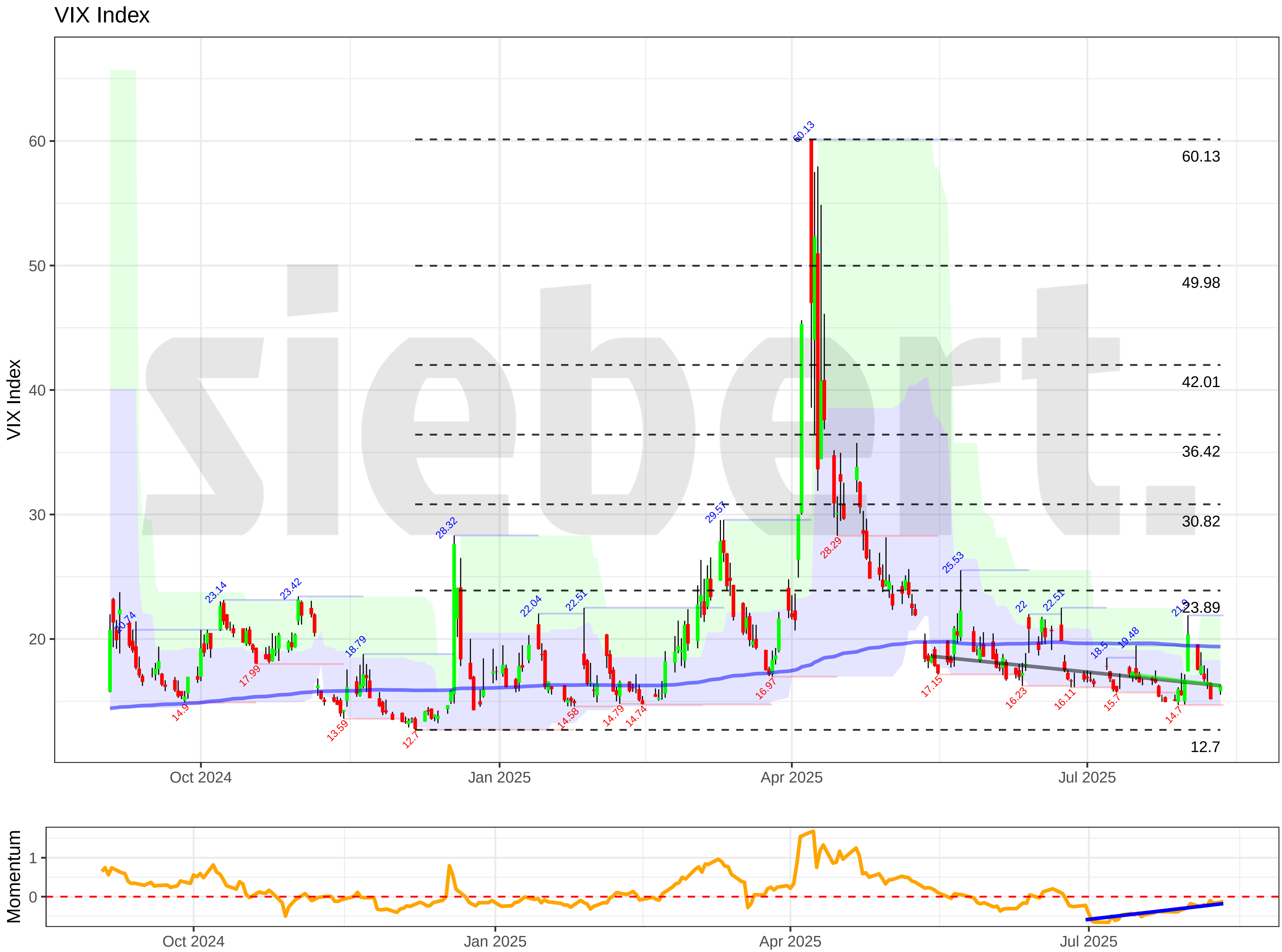
Index Returns





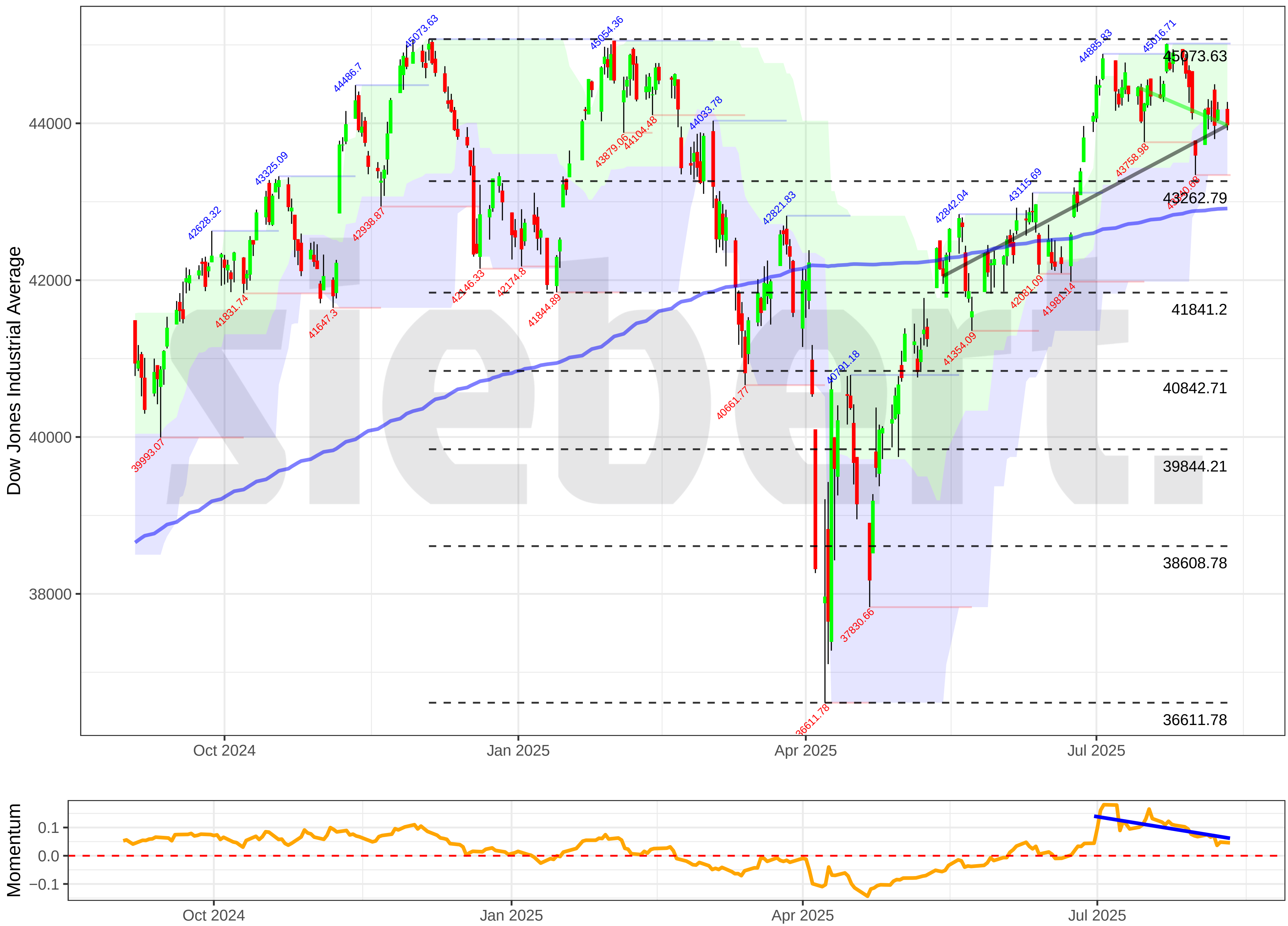


S&P 500
6500
6000
5500
5000
S&P 500
6427.02
6086.34
5818.88
5631.03
5443.18
5210.75
4835.04
5767.37
5878.46
6017.31
6099.97
6128.18
6147.43
5786.95
5968.61
6059.4
6427.02
5674
5762.41
5696.51
5853.01
6029.89
5832.3
5829.53
5773.31
5923.93
5504.65
4835.04
5101.63
5767.41
5943.23
6201.59
6212.69
Oct 2024
Jan 2025
Apr 2025
Jul 2025
Momentum
0.2
0.1
0.0
−0.1
Oct 2024
Jan 2025
Apr 2025
Jul 2025

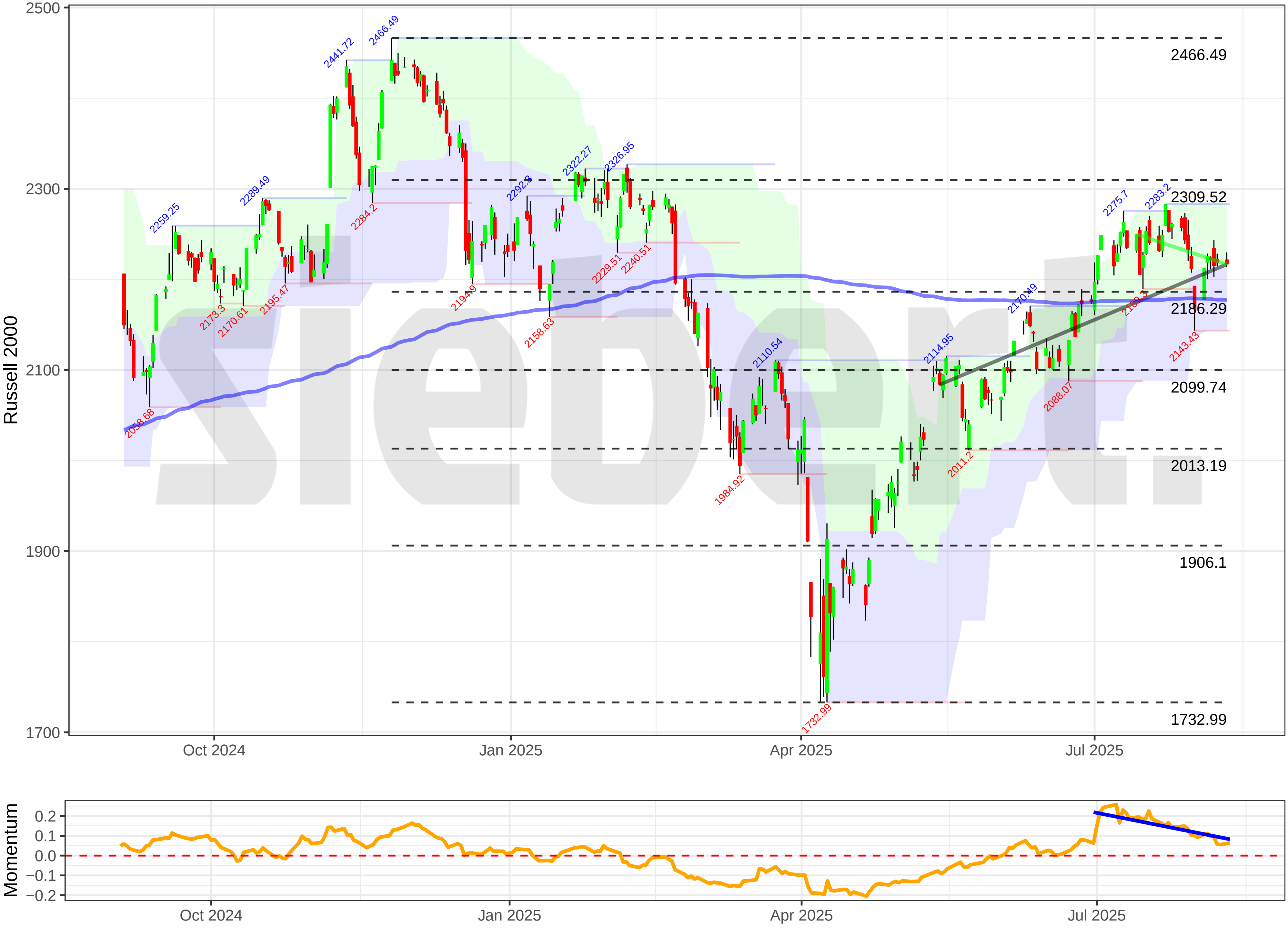


VIX Index
VIX Index
Momentum
60.13
49.98
42.01
36.42
30.82
23.89
12.7
Oct 2024
Jan 2025
Apr 2025
Jul 2025

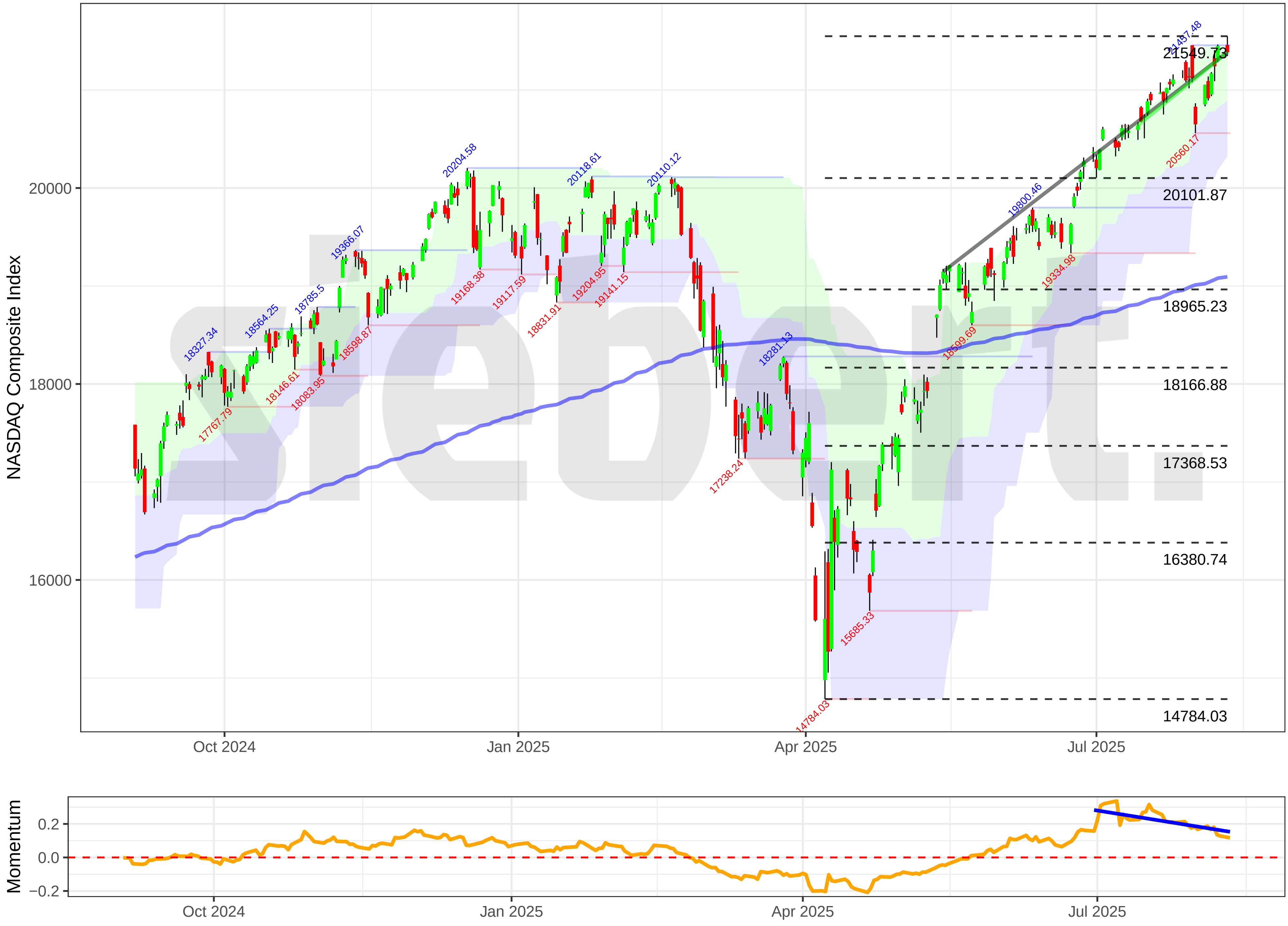
Dow Jones Industrial Average

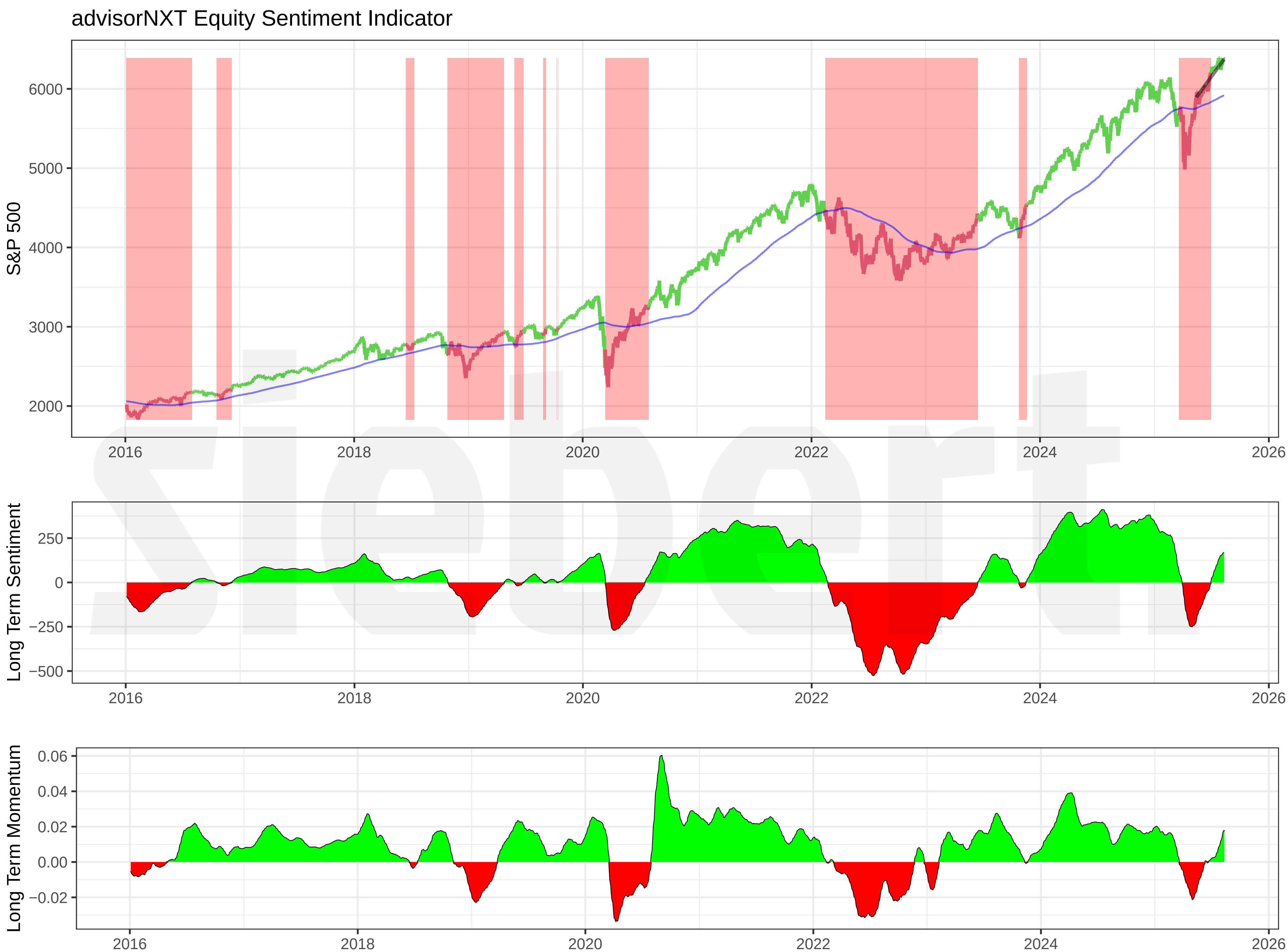


Russell 2000

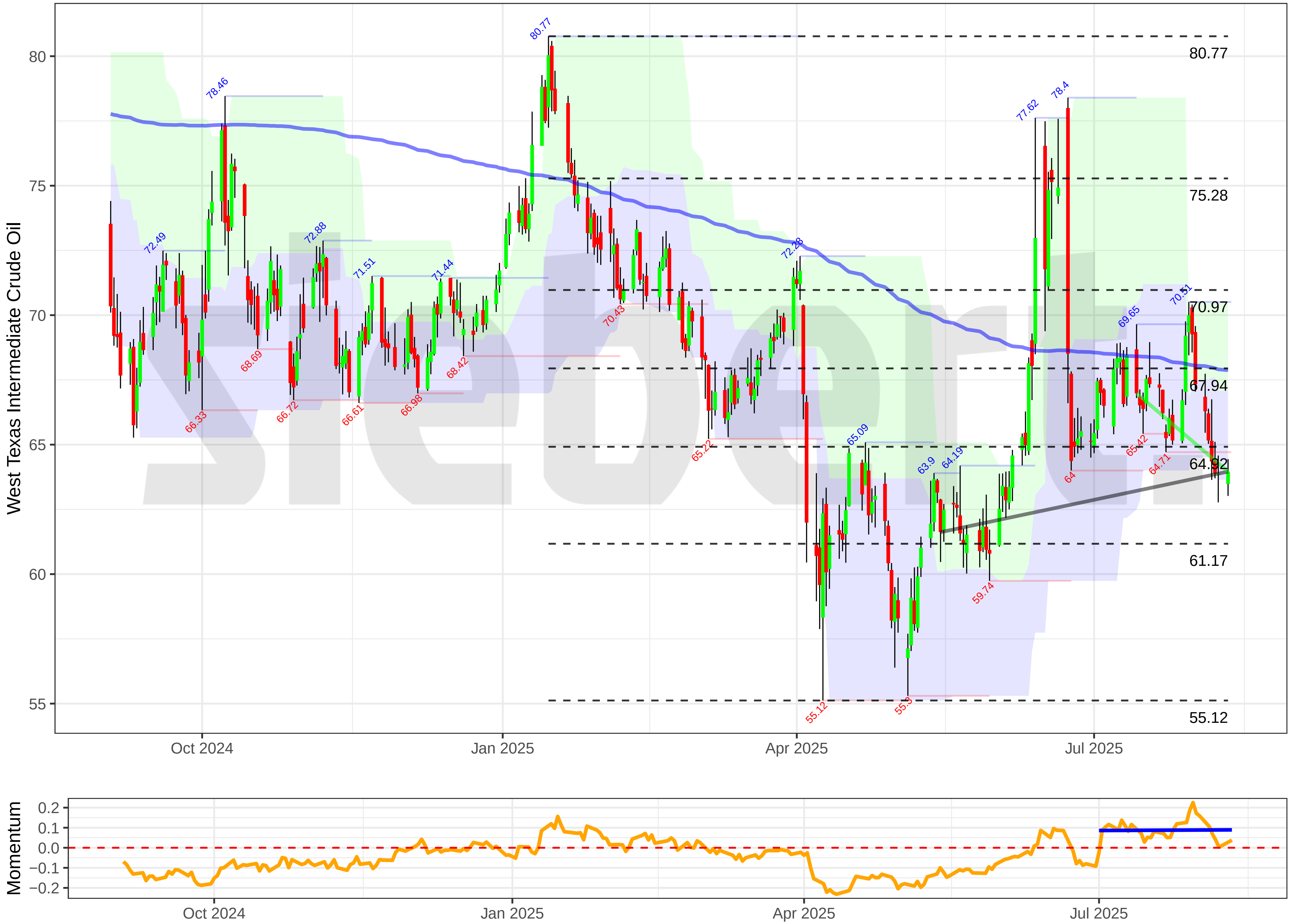


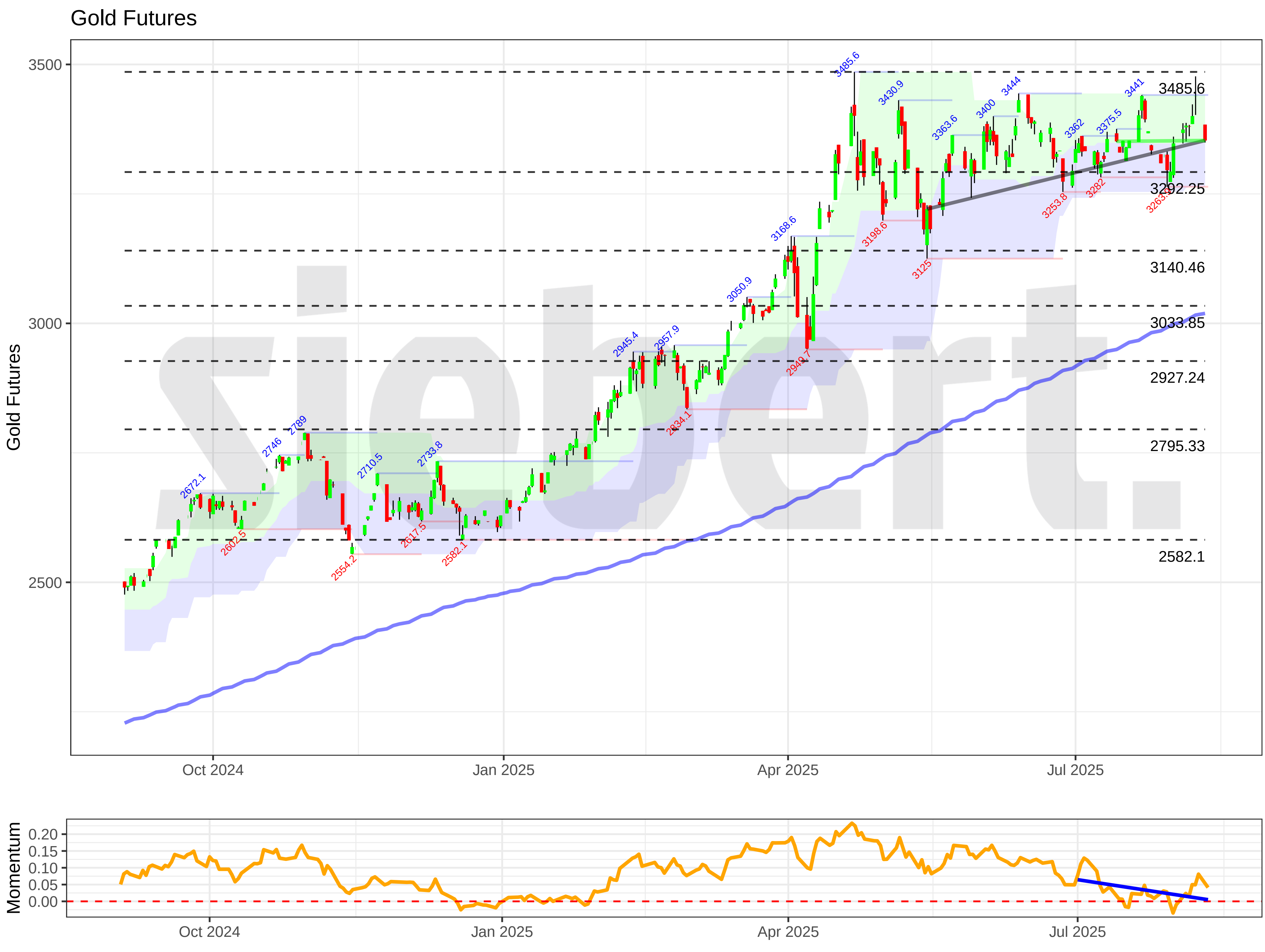
NASDAQ Composite Index



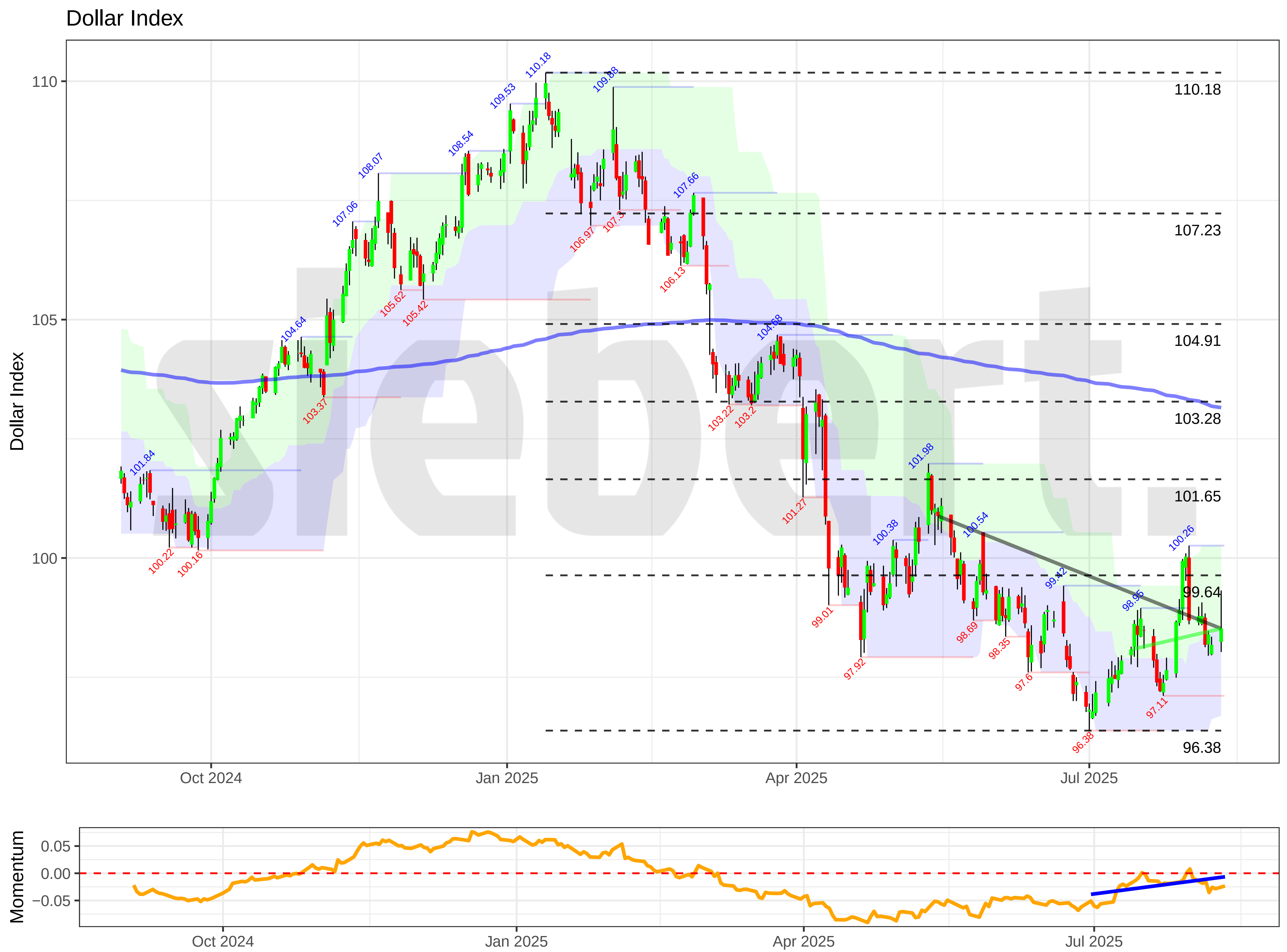

advisorNXT Equity Sentiment Indicator
S&P 500
6000
5000
4000
3000
2000
2016
2018
2020
2022
2024
2026
Long Term Sentiment
250
0
−250
−500
2016
2018
2020
2022
2024
2026
Long Term Momentum
0.06
0.04
0.02
0.00
−0.02
2016
2018
2020
2022
2024
2026

West Texas Intermediate Crude Oil

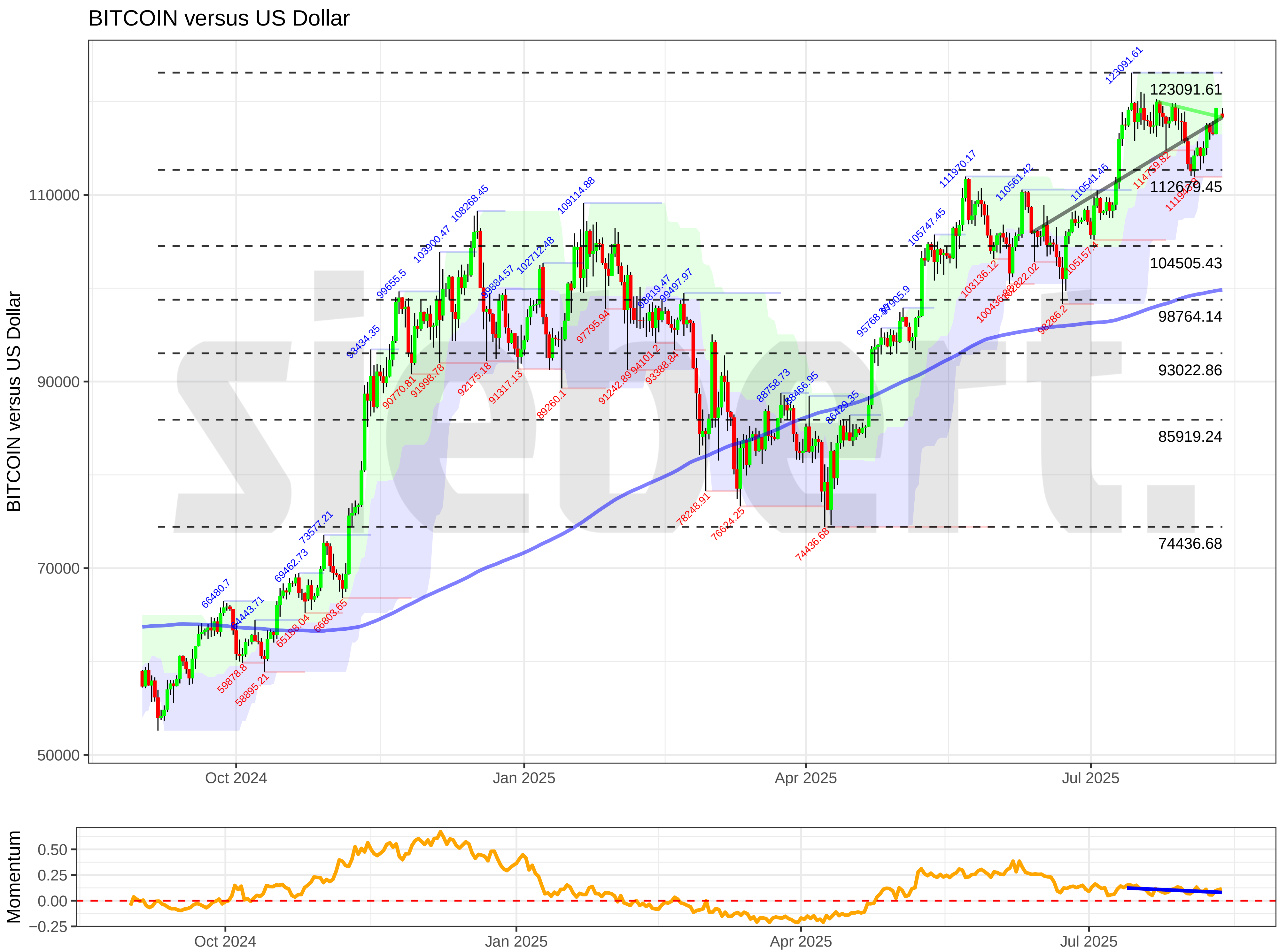




Gold Futures
Gold Futures
3500
3000
2500
3485.6
3292.25
3140.46
3033.85
2927.24
2795.33
2582.1
Oct 2024
Jan 2025
Apr 2025
Jul 2025
Momentum
0.20
0.15
0.10
0.05
0.00

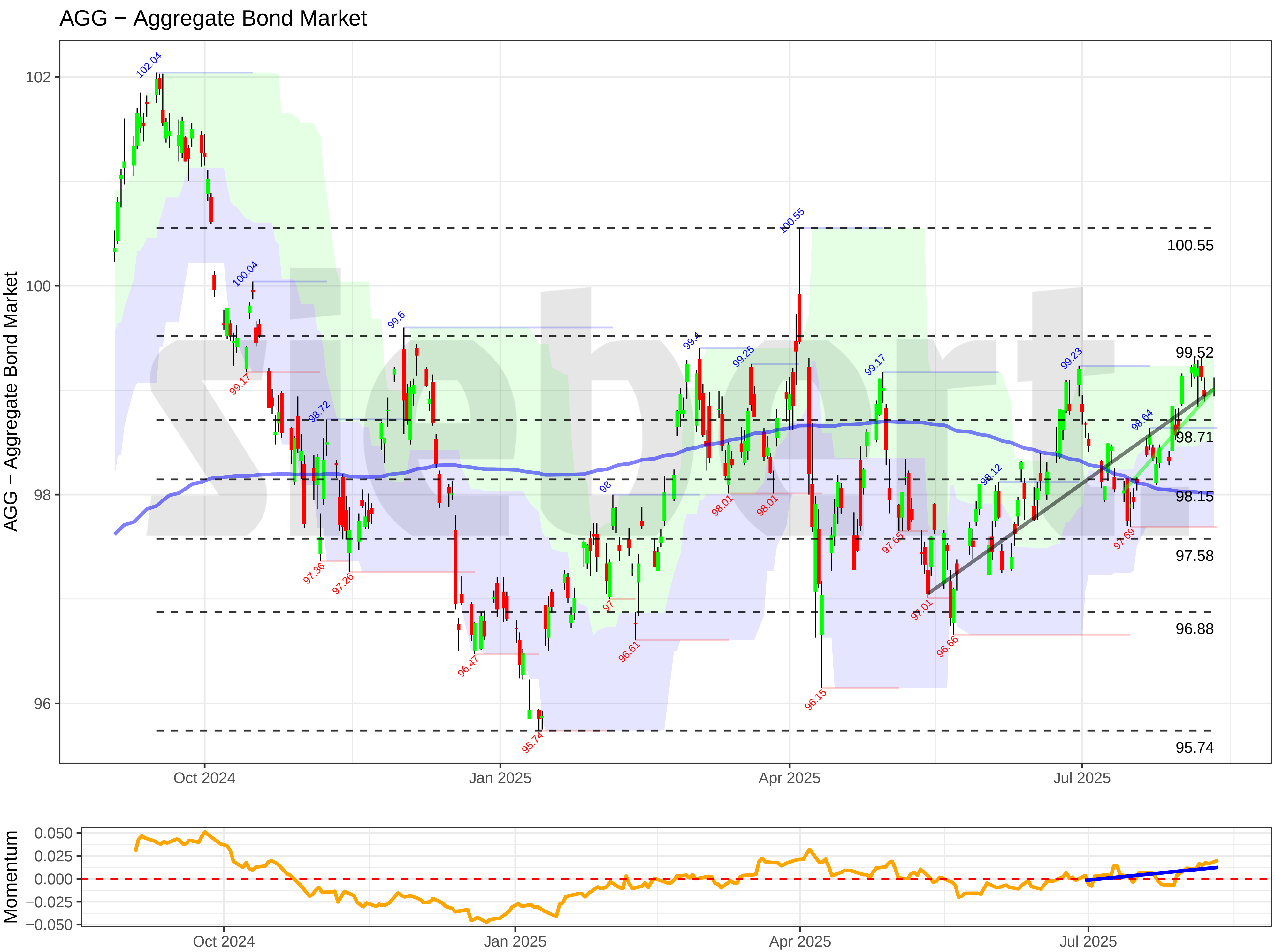


Dollar Index
Dollar Index
110
105
100
Oct 2024
Jan 2025
Apr 2025
Jul 2025
110.18
107.23
104.91
103.28
101.65
99.64
96.38
Momentum
0.05
0.00
−0.05

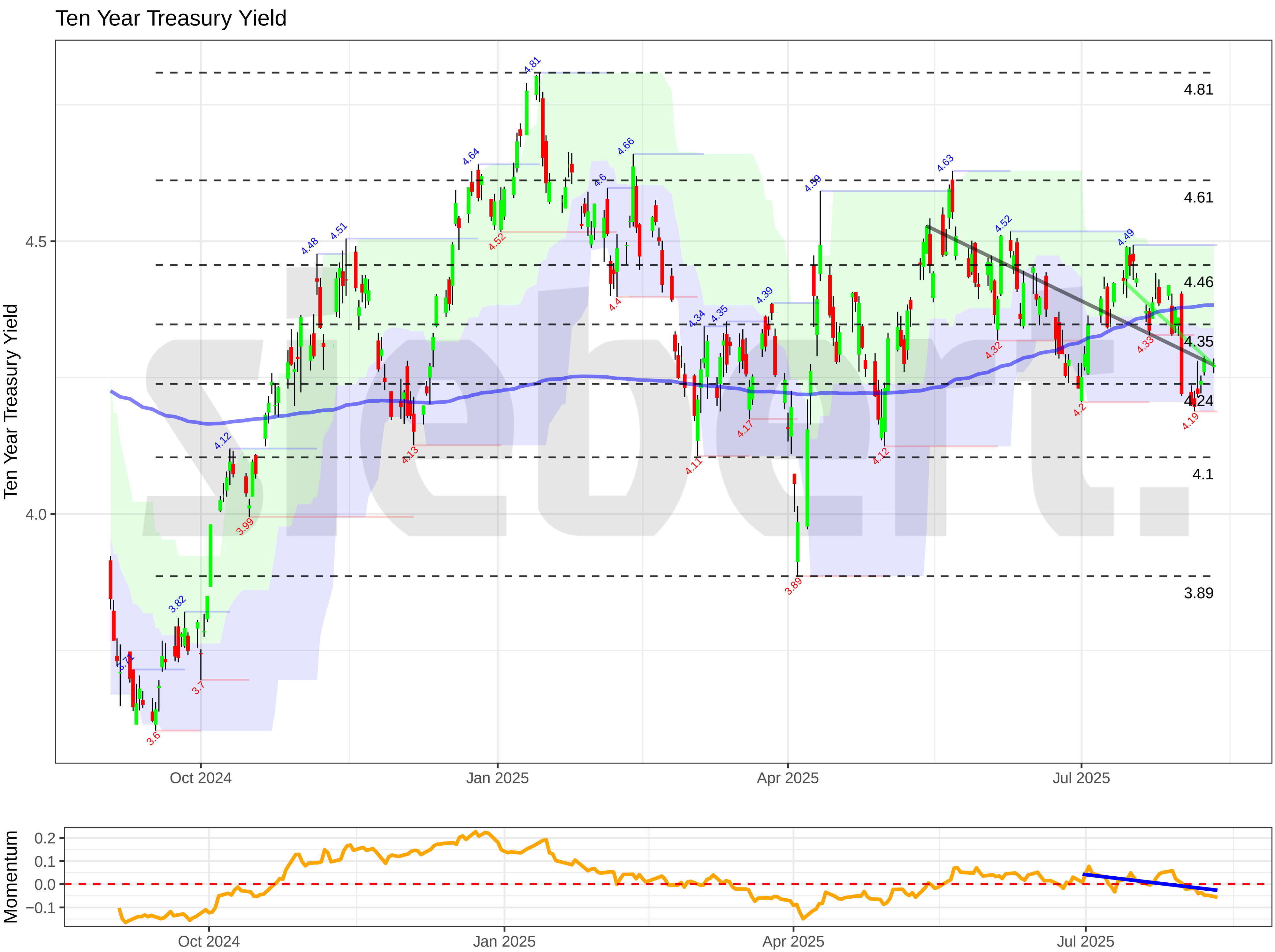


BITCOIN versus US Dollar
BITCOIN versus US Dollar
123091.61
112679.45
104505.43
98764.14
93022.86
85919.24
74436.68
110000
90000
70000
50000
Oct 2024
Jan 2025
Apr 2025
Jul 2025
Momentum
0.50
0.25
0.00
−0.25

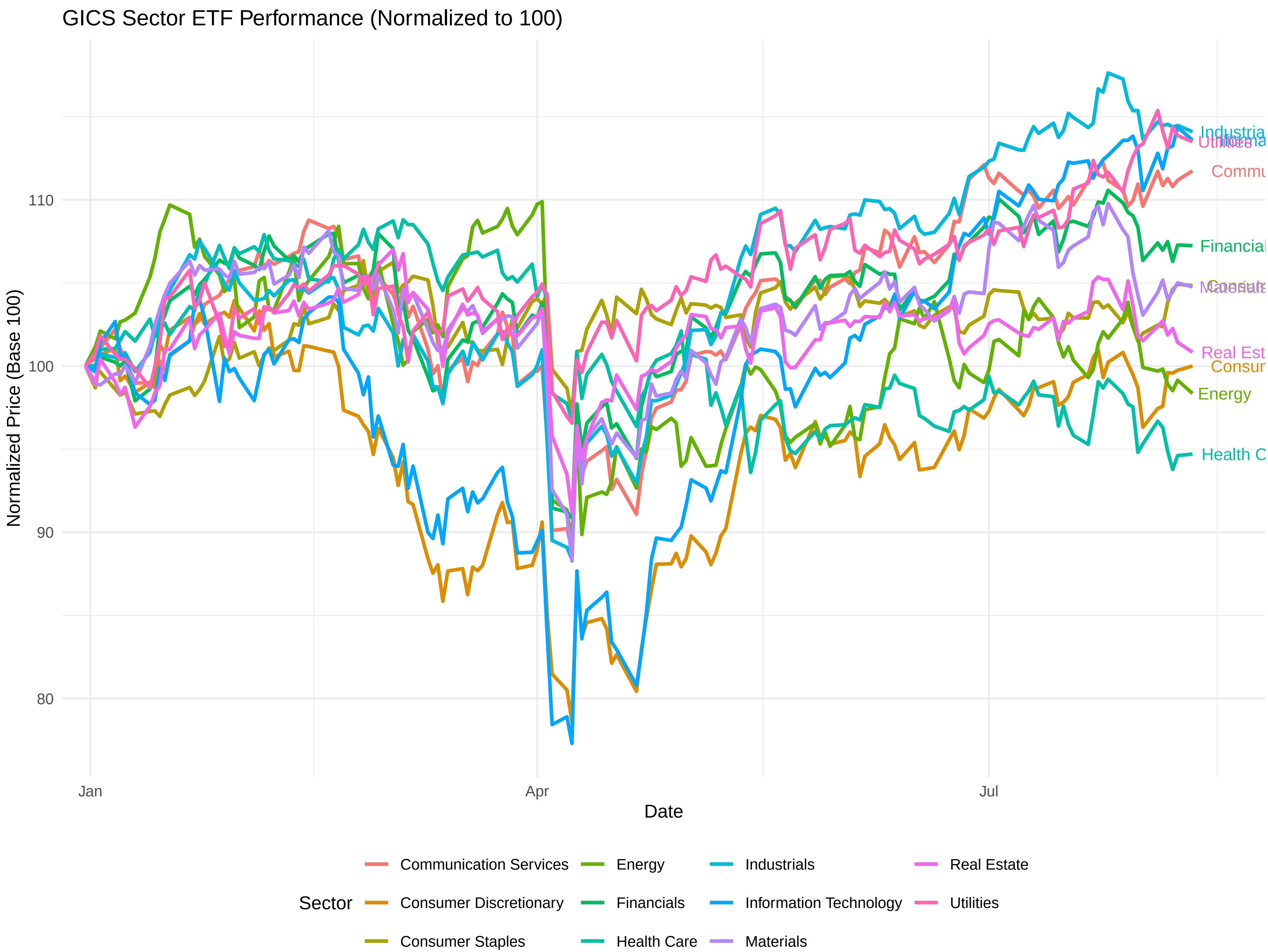

Growth Relative to Value
Relative Strength
Date
2.2
2.1
2.0
1.9
1.8
Oct 2024
Jan 2025
Apr 2025
Jul 2025



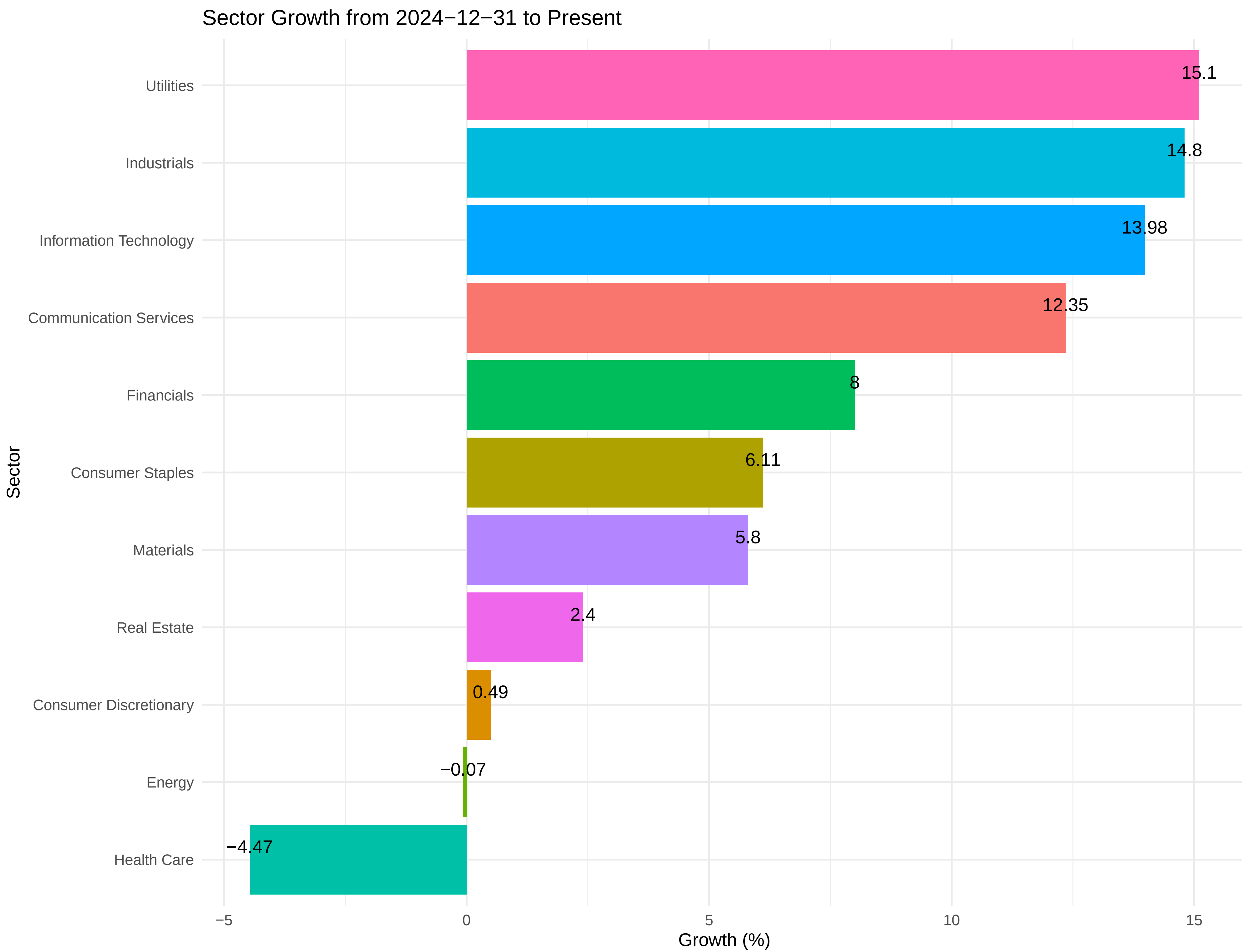
AGG − Aggregate Bond Market
AGG − Aggregate Bond Market
102.04
100.04
99.6
99.4
99.25
100.55
99.17
99.23
98.72
98.12
98.64
98
99.17
97.36
97.26
96.47
95.74
97
96.61
98.01
98.01
96.15
97.65
97.01
96.66
97.69
100.55
99.52
98.71
98.15
97.58
96.88
95.74
102
100
98
96
Oct 2024
Jan 2025
Apr 2025
Jul 2025
Momentum
0.050
0.025
0.000
−0.025
−0.050



Ten Year Treasury Yield
Ten Year Treasury Yield
4.5
4.0
4.81
4.61
4.46
4.35
4.24
4.1
3.89
Oct 2024
Jan 2025
Apr 2025
Jul 2025
Momentum
0.2
0.1
0.0
−0.1
Oct 2024
Jan 2025
Apr 2025
Jul 2025



GICS Sector ETF Performance (Normalized to 100)
Normalized Price (Base 100)
110
100
90
80
Jan
Apr
Jul
Date
Industria
Informa
Utilities
Commu
Financial
Consum
Materials
Real Est
Consur
Energy
Health C
Sector
Communication Services
Consumer Discretionary
Consumer Staples
Energy
Financials
Health Care
Industrials
Information Technology
Materials
Real Estate
Utilities



Sector Growth from 2024−12−31 to Present
Sector
Utilities
Industrials
Information Technology
Communication Services
Financials
Consumer Staples
Materials
Real Estate
Consumer Discretionary
Energy
Health Care
15.1
14.8
13.98
12.35
8
6.11
5.8
2.4
0.49
−0.07
−4.47
−5
0
5
10
15
Growth (%)